

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)**

Robert L. LeHane, Esq.
Jennifer D. Raviele, Esq. (admitted *pro hac vice*)
KELLEY DRYE & WARREN LLP
3 World Trade Center
175 Greenwich Street
New York, NY 10007
Tel: 212-808-7800
Fax: 212-808-7897
Email: rlehanekelleydrye.com
jraviele@kelleydrye.com

-and-

One Jefferson Road
Parsippany, NJ 07054
Tel: 973-503-5900

*Counsel for Oak Street Investment Grade Net Lease
Fund Series 2021-1, LLC*

In re:

BED BATH & BEYOND, INC., et al.,

Debtors.¹

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Sherlly Alceus, pursuant to 28 U.S.C. §1746, hereby certify as follows:

1. I am employed as a paralegal by Kelley Drye & Warren LLP, counsel for Oak Street Investment Grade Net Lease Fund Series 2021-1, LLC, in the above-referenced proceeding.
2. On April 5, 2024, I caused true and correct copies of the *Objection of Landlord Oak Street Investment Grade Net Lease Fund Series 2021-1, LLC to Lease Assumption and Assignment Notice*, to be served on (i) all parties that are registered to receive electronic transmission through

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>.

this Court's CM/ECF filing system in this case, and (ii) the parties listed on the annexed Exhibit A via the method indicated.

3. I certify under penalty of perjury that the above documents were sent using the method of service indicated.

Date: April 8, 2024

/s/ Sherlly Alceus
Sherlly Alceus

EXHIBIT A

Name and Address of Party Served	Relationship of Party to the Case	Method of Service
Kirkland & Ellis LLP 601 Lexington Avenue New York, NY 10022 Attn.: Joshua A. Sussberg, Esq. Emily E. Geier, Esq. Derek I. Hunter, Esq. Ross J. Fiedler, Esq. Email: joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com ross.fiedler@kirkland.com	Counsel for Debtors	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Cole Schotz P.C. Court Plaza North 25 Main Street Hackensack, NJ 07601 Attn: Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com	Co-Counsel for Debtors	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017 Attn: Marshall Huebner, Esq. Adam Shpeen, Esq. Steven Szanzer, Esq. Email: marshallhuebner@davispolk.com adam.shpeen@davispolk.com steven.szanzer@davispolk.com	Counsel to the Prepetition ABL Agent	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Greenberg Traurig, LLP 500 Campus Drive Florham Park, NJ 07932 Attn: Alan Brody, Esq. Email: brody@gtlaw.com	Counsel to the Prepetition ABL Agent	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Proskauer Rose LLP Eleven Times Square New York, NY 10036 Attn: David M. Hillman, Esq. Charles A. Dale, Esq. Email: dhillman@proskauer.com cdale@proskauer.com	Counsel to the DIP Agent	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Duane Morris LLP One Riverfront Plaza 1037 Raymond Blvd, Ste 1800	Counsel to the DIP Agent	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR

Newark, NJ 07102 Attn: Morris S. Bauer, Esq. Email: msbauer@duanemorris.com		<input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Duane Morris LLP 1940 Route 70 East, Ste 100 Cherry Hill, NJ 08003 Attn: Sommer L. Ross, Esq. Email: slross@duanemorris.com	Counsel to the DIP Agent	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input type="checkbox"/> Other
Office of the United States Trustee District of New Jersey 1 Newark Center, Suite 21B Newark, NJ 07102 Attn: Fran B. Steele, Esq. Email: fran.b.steele@usdoj.gov	United States Trustee	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Other – Federal Express Overnight Service
Pachulski Stang Ziehl & Jones LLP 780 3rd Avenue #34 New York, NY 10017 Attn: Robert J. Feinstein, Esq. Bradford J. Sandler, Esq. Paul J. Labov, Esq. Colin R. Robinson, Esq. Beth Levine, Esq. Email: rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com crobinson@pszjlaw.com blevine@pszjlaw.com	Counsel for the Official Committee of Unsecured Creditors and Plan Administrator	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Other – Federal Express Overnight Service
Klestadt Winters Jureller Southard & Stevens, LLP 200 West 41st Street, 17th Floor New York, New York 10036-7023 Attn: Ian R. Winters Brendan M. Scott Stephanie R. Sweeney Email: iwinters@klestadt.com bscott@klestadt.com ssweeney@klestadt.com	Counsel to Dream On Me Industries, Inc. and BBBY Acquisition Co. LLC	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Other – Federal Express Overnight Service
A&M Properties, Inc. 2390 Crenshaw Boulevard, Suite 138 Torrance, CA 90501 Attn: Sam Leung David Leung Email: samyleung@gmail.com davehcleung@gmail.com	A & M Properties, Inc.	<input type="checkbox"/> Hand-delivered <input type="checkbox"/> Regular Mail <input type="checkbox"/> Certified Mail/RR <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Other – Federal Express Overnight Service